

Functionality

FinTax Filings website and App Development

User Functionality:

- User can login Via Name, Email & Mobile, Location, Gender (Web & Android & IOS)
- User will get Email OTP for verifying the Profile
- User can able to login via Email
- User can able to see the tax services listed on the portal
- User can able to upload relevant documents after selecting service
- Once received the document admin will provide the quick quote
- Once Quote is received user must need to pay via portal (Raza pay)
- Once user paid the amount admin will complete the service
- After complete the service user will get alert
- Admin will mark as service completed
- User can able to refer any member (Friends / Family Members) for Reg Fin Tax services
- Referred person need to opted for any service, once service opted & paid other person will get the Referral amount Ex :Get \$10 for each Paid Referral – Refer Today !
- Referral wallet User will get all the referral income in the Referral Wallet
- User can use this amount for any of the Fin Tax service (Not for Withdrawing)
- User can able see the Current & Previous order history
- User can able to update the profile
- If user forget password, they can able to reset via email
- User can able to see the Check Refer Status (Link to : <https://sa.www4.irs.gov/irfof/lang/en/irfofgetstatus.jsp>)
- User can able to see the Get You're Tax Record (Link to : <https://www.irs.gov/individuals/get-transcript>)
- User can able to see the service tariff (Update by the admin)
- User can able to see about organization, FAQ's, Term & Conditions
- User can able to send Feedback / Enquiry / Request
- User can able to see the social media link along with WhatsApp number
- User can able to see the US , India other country Address

Admin Functionality:

- Admin can able to see the registered users
- Admin can able to active & inactive any users
- Admin can able to see user wise service history
- Admin can able to see new Service Request
- Admin can able to give the quote for the received Service Request after reviewing the Documents & Other Details
- Admin can able to see how many users is paid for the services
- Once payment paid user will mark the service status to under process

- Once Service is complete user will upload any documents / text and admin will mark as completed
- Admin will update the service wise price list
- Admin can able to see how many persons referred & How much Earned
- Admin can able to payment transaction history
- Admin can able to see the Payment & Work History
- Admin can able to see user wise wallet history
- Admin cab able to add / Manage Services
- Admin can update all the content via CMS editor
- Admin can able to add / manage Banners
- Admin can able to update the social media links
- Admin cab able to update site Titles & keywords
- Admin can able Add a Marquee / Notification – Scroll on the top